



TRAIL Associates

www.trailassociates.com

**TRUST DEED WORKSHEET**

Please complete this entire form. This will assist us in providing you a quick and accurate evaluation and quote.

When completed, please fax to **888.283.3218**.

**Client Contact Information**

Name:

Address 1:

Address 2:

City:

State:

Zip:

**Property Information**

Type of Property:

Property Location:

Property Market Value:

Property Age:

**Mortgage Information**

Check One:  Mortgage

Trust Deed

Land Sale Contract

Sale Price:

Mortgage Date:

Current Balance:

Interest Rate:

Original Mortgage Amount:

Original # of Months:

Balloon Payment: Y or N

Balloon Amount:

Payment # of Balloon:

# of Months Remaining on Mortgage:

Lien Position:

**Underlying Note (if applicable)**

Current Balance:

As of:

Interest Rate:

Payment Amount:

Balloon Payment: Y or N

Balloon Amount:

Balloon Due Date:

Partnering for Success

336 East Brown Street - East Stroudsburg, PA 18301 - 610.760.2724