

MORTGAGE WORKSHEET

Please complete this entire form. This will assist us in providing you a quick and accurate evaluation and quote.

When completed, please fax to **888.283.3218**.

Client Contact Information

Name:

Address 1:

Address 2:

City:

State:

Zip:

Property Information

Type of Property:

Property Location:

Property Market Value:

Property Age:

Mortgage Information

Check

One:

Mortgage

Trust Deed

Land Sale Contract

Sale Price:

Mortgage Date:

Current Balance:

Interest Rate:

Original Mortgage Amount:

Original # of Months:

Balloon Payment: Y or N

Balloon Amount:

Payment # of Balloon:

of Months Remaining on Mortgage:

Lien Position:

Underlying Note (if applicable)

Current Balance:

As of:

Interest Rate:

Payment Amount:

Balloon Payment: Y or N

Balloon Amount:

Balloon Due Date: