



TRAIL Associates

www.trailassociates.com

### MORTGAGE WORKSHEET

Please complete this entire form. This will assist us in providing you a quick and accurate evaluation and quote.

When completed, please fax to **888.283.3218**.

#### Client Contact Information

Name:

Address 1:

Address 2:

City:

State:

Zip:

#### Property Information

Type of Property:

Property Location:

Property Market Value:

Property Age:

#### Mortgage Information

Check One:  Mortgage

Trust Deed

Land Sale Contract

Sale Price:

Mortgage Date:

Current Balance:

Interest Rate:

Original Mortgage Amount:

Original # of Months:

Balloon Payment:  Y or  N

Balloon Amount:

Payment # of Balloon:

# of Months Remaining on Mortgage:

Lien Position:

#### Underlying Note (if applicable)

Current Balance:

As of:

Interest Rate:

Payment Amount:

Balloon Payment:  Y or  N

Balloon Amount:

Balloon Due Date:

Partnering for Success

336 East Brown Street - East Stroudsburg, PA 18301 - 610.760.2724