

**BUSINESS NOTE WORKSHEET**

Please complete this entire form. This will assist us in providing you a quick and accurate evaluation and quote.

When completed, please fax to **888.283.3218**.

**Client Contact Information**

Name:

Address 1:

Address 2:

City:

State:

Zip:

Phone:

Email:

Fax:

**Business Information**

Type of Business:

How long in business at this location:

**Asset Value Breakdown**

Equipment: \$

Inventory: \$

Goodwill: \$

Is it a franchise?: Y or N

If yes, is the Franchisor committed to cooperate with the Note Buyer in the event of foreclosure/resale?:

**Location Information**

Property address 1:

Property address 2:

City: State: Zip:

County: Leased or Owned by Payor?:

If leased, what are the terms of lease renewal?:

Description of location:

Qualifications of payor to run this business (attach additional documentation if necessary):

**Additional Payor Information**

If payor is a corporation, is there also a creditworthy individual liable for payments?

If yes, please fill in the following information:

Name:

Address 1:

Address 2:

City:

State:

Zip:

Phone:

Email:

Fax:

**Payor/Payment Information**

Payor's employer:

Payment history:                      Excellent?                      Good?                      Marginal?  
Bad?

Social Security Number:

**Note Information**

Sale Price:

Date of Sale:

Down Payment:

Date of Note:

Current Balance:

Interest Rate:

Original Note Amount:

Original # of Months:

Balloon Payment:    Y    or    N

Balloon Amount:

Payment # of Balloon:

# of Months Remaining on Note:

Lien Position:

**Underlying Note (if applicable)**

Current Balance:

As of:

Interest Rate:

Payment Amount:

Balloon Payment: Y or N

Balloon Amount:

Balloon Due Date:

Comments: